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## Outpatient Adult Psychiatry/Psychology Intake Form

This form must be filled out in its entirety before coming in for an appointment. Failure to do so may result in your appointment being rescheduled.

Note: You are able to enter your answers directly onto this form.

Name of person completing this section (if different than patient) and relationship to patient: [Click here to enter text.](#)

### Patient Information

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Age: \_\_\_\_\_ Social Security Number: \_\_\_\_\_ ☐ Will provide at time of apt Sex:

☐ Male ☐ Female

Email: \_\_\_\_\_

Marital Status: ☐ Single ☐ Married ☐ Divorced ☐ Separated ☐ Widowed

Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Ethnicity: \_\_\_\_\_

Who were you referred to our clinic by: \_\_\_\_\_ PCP:

\_\_\_\_\_

Emergency Contact Name \_\_\_\_\_

Phone \_\_\_\_\_

Relationship: \_\_\_\_\_

\*\*\*\*\*For all New Patients\*\*\*\*\*

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I understand if I cancel my new patient appointment after the 48 hour cancellation policy or no show/miss my appointment my card will be charged the full amount of the appointment. ☐ Yes ☐ No **Type or initial name or sign:** \_\_\_\_\_

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### Pharmacy Information

Name of Preferred Pharmacy: \_\_\_\_\_

Pharmacy Address: \_\_\_\_\_

Pharmacy Cross Streets: \_\_\_\_\_ & \_\_\_\_\_

Pharmacy City: \_\_\_\_\_

Pharmacy Phone: \_\_\_\_\_ Pharmacy Fax: \_\_\_\_\_

Patient Name: \_\_\_\_\_

Please answer the following Questions to the best of your ability, realizing that true and accurate answers are important to the delivery of quality care. **All the information you provide will be kept confidential.**

What problems are you having which prompted you to come to this clinic? (Be as thorough as possible)

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What are your goals/expectations for treatment?

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### Past Psychiatric Treatment

Have you ever been hospitalized for psychiatric reasons? ☐ No ☐ Yes

If Yes, when and where? \_\_\_\_\_

Have you ever had outpatient treatment by a psychiatrist? ☐ No ☐ Yes

If yes, when and by whom? \_\_\_\_\_

Which psychiatric medications have you taken in the past and what were the benefits and/or side affects you had from them? ☐ None List: \_\_\_\_\_

Are you taking any psychiatric medications now? ☐ No ☐ Yes

### Current Medication List – Please list all medications prescribed/otc/and supplements

Medication Name	Dose	Frequency


Are you allergic to any medications? ☐ No ☐ Yes

List medications and allergic reactions: \_\_\_\_\_

Have you undergone any surgical procedures? ☐ No ☐ Yes

Please list procedures & dates of surgery: \_\_\_\_\_

Does your mind work overtime? ☐ No ☐ Yes

Do you have unexplained bursts of energy? ☐ No ☐ Yes Do you often worry or feel nervous? ☐ No ☐ Yes

Do you have physical symptoms from anxiety? ☐ No ☐ Yes Do you feel isolated? ☐ No ☐ Yes

Is anyone physically or emotionally abusing you? ☐ No ☐ Yes

How many hours do you get of sleep per night? ☐ 1-3 ☐ 4-6 ☐ 7-10

How many meals do you eat per day? ☐ 1 ☐ 2 ☐ 3 ☐ 4 +

Do you have problems with chronic physical pain? ☐ No ☐ Yes

Rate average pain level: ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ 5 ☐ 6 ☐ 7 ☐ 8 ☐ 9 ☐ 10

Have you ever suffered a severe head injury with loss of consciousness or concussion? ☐ No ☐ Yes

Describe: \_\_\_\_\_

**What are things that bother you the most – describe.**

- |   |  |
|---|--|
| <input type="checkbox"/> Problems/losses within my family | <input type="checkbox"/> Problems/loses among my friends community |
| <input type="checkbox"/> educational problems             | <input type="checkbox"/> Occupational problems                     |
| <input type="checkbox"/> Housing problems                 | <input type="checkbox"/> Financial/economic problems               |
| <input type="checkbox"/> Can't get adequate health care   | <input type="checkbox"/> Problems with law, legal system           |
| <input type="checkbox"/> Discipline problems at work      | <input type="checkbox"/> Careless, high-risk behavior              |
| <input type="checkbox"/> Other – explain _____            |  |

**Past Medical History:**

- |  |   |  |   |
|--|---|--|---|
| <input type="checkbox"/> Diabetes            | <input type="checkbox"/> Heart Disease      | <input type="checkbox"/> Blood pressure        | <input type="checkbox"/> Cancer                 |
| <input type="checkbox"/> Asthma              | <input type="checkbox"/> Emphysema          | <input type="checkbox"/> Liver disease         | <input type="checkbox"/> Kidney disease         |
| <input type="checkbox"/> Depression          | <input type="checkbox"/> Anxiety            | <input type="checkbox"/> Ulcers                | <input type="checkbox"/> Heart Attack           |
| <input type="checkbox"/> Stroke              | <input type="checkbox"/> Heart Palpations   | <input type="checkbox"/> Heart Surgery         | <input type="checkbox"/> Pace maker implant     |
| <input type="checkbox"/> Cancer              | <input type="checkbox"/> Lung Disease       | <input type="checkbox"/> Asthma                | <input type="checkbox"/> Emphysema              |
| <input type="checkbox"/> Chronic cough       | <input type="checkbox"/> Bronchitis         | <input type="checkbox"/> Pneumonia             | <input type="checkbox"/> Tuberculosis           |
| <input type="checkbox"/> Shortness of breath | <input type="checkbox"/> Seizures           | <input type="checkbox"/> Epilepsy              | <input type="checkbox"/> Fainting               |
| <input type="checkbox"/> Vertigo/Dizziness   | <input type="checkbox"/> Motor difficulties | <input type="checkbox"/> Serious head injuries | <input type="checkbox"/> Recurring headaches    |
| <input type="checkbox"/> Arthritis           | <input type="checkbox"/> Muscle cramps      | <input type="checkbox"/> Muscle stiffness      | <input type="checkbox"/> Weakness               |
| <input type="checkbox"/> Tremors             | <input type="checkbox"/> Numbness           | <input type="checkbox"/> Difficulty walking    | <input type="checkbox"/> Uncontrolled movements |
| <input type="checkbox"/> Kidney disease      | <input type="checkbox"/> Thyroid disease    | <input type="checkbox"/> Hormone problems      | <input type="checkbox"/> Blood Disease          |

☐ Other \_\_\_\_\_

**Alcohol drug and tobacco use** ☐ Check if none

Alcohol ☐ current use: date of last use \_\_\_\_\_

Problems related to use? ☐ No ☐ Yes

Legal, financial, health, relationship) List: \_\_\_\_\_

Treatment required? ☐ No ☐ Yes Describe: \_\_\_\_\_

**Illicit drug and/or prescription drug abuse** (continued on next page)

Substance	Date of last use	Problems related to use	Treatment required
Benzodiazepines (valium, Xanax, Ativan)		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Caffeine		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Marijuana		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cocaine		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Designer drugs (Club drugs: G,X)		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Hallucinogens (LSD, Mushrooms)		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Inhalants (gasoline, glue, aerosol)		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Methamphetamines (Speed, ice, Ritalin)		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

Opiates/Methadone (Vicodin, OxyContin, heroin)		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Other		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

### Social History

Where were you born? \_\_\_\_\_

Where did you grow up? \_\_\_\_\_

Did your parents stay together while you were growing up? ☐ Yes ☐ No

How old were you when they separated? \_\_\_\_\_

Father's occupation while you were growing up: \_\_\_\_\_

Mother's occupation while you were growing up: \_\_\_\_\_

Where there any complications at your birth (Premature birth, major medical problems?) ☐ No ☐ Yes

Describe: \_\_\_\_\_

Are you/were you a victim of any form of physical/sexual/emotional abuse?

Physical abuse: ☐ No ☐ Yes Age of occurrence: \_\_\_\_\_

Sexual abuse: ☐ No ☐ Yes Age of occurrence: \_\_\_\_\_

Emotional abuse: ☐ No ☐ Yes Age of occurrence: \_\_\_\_\_

Did you graduate from high school? ☐ No ☐ Yes Last grade attended: \_\_\_\_\_

What type of jobs have you had in the past? \_\_\_\_\_

Are you currently employed? ☐ No ☐ Yes If yes, where: \_\_\_\_\_

Are you currently involved in a romantic relationship? ☐ No ☐ Yes

Spouse's/partner's first name: \_\_\_\_\_

How long have you been together? \_\_\_\_\_

How would you describe your relationship? \_\_\_\_\_

What is your spouse's/partner's occupation? \_\_\_\_\_

Have you been involved in any previous significant intimate/romantic relationships? ☐ No ☐ Yes Describe:

\_\_\_\_\_

What are some things you enjoy doing (hobbies, sports, past times)? \_\_\_\_\_

Have you ever been convicted of any crimes, incarcerated in prison, or placed on probation? ☐ No

☐ Yes Describe: \_\_\_\_\_

### Family History

Is there any history of mental illness or substance abuse among your blood relatives?

☐ No ☐ Yes

If yes, describe – Father's side: \_\_\_\_\_ Mother's side: \_\_\_\_\_

### **Social Supports**

Is there anyone your trust or confide in during times of trouble? ☐ No ☐ Yes Name supports: \_\_\_\_\_

Do you have any religious ties or involvement in a church? ☐ No ☐ Yes Describe: \_\_\_\_\_

### **Current living situation**

Do you live in a: ☐ House ☐ Apartment ☐ Manufactured Home ☐ other

☐ Own or ☐ Rent

Do you live alone? ☐ Yes ☐ No If not, who else lives with you: \_\_\_\_\_

Do you have plans to move in the near future? ☐ Yes ☐ No Where: \_\_\_\_\_

Do you have any pets? ☐ Yes ☐ No List: \_\_\_\_\_

### **How many children do you have**

\_\_\_\_\_ Boys \_\_\_\_\_ Girls

### **How many siblings do you have**

\_\_\_\_\_ Brothers \_\_\_\_\_ Sisters

### **Advanced Directives**

Do you have a psychiatric advanced directive? ☐ Yes ☐ No

**Reviewed by:** \_\_\_\_\_

**Date:** \_\_\_\_\_ **Patient Name:** \_\_\_\_\_

**Patient Signature** \_\_\_\_\_